

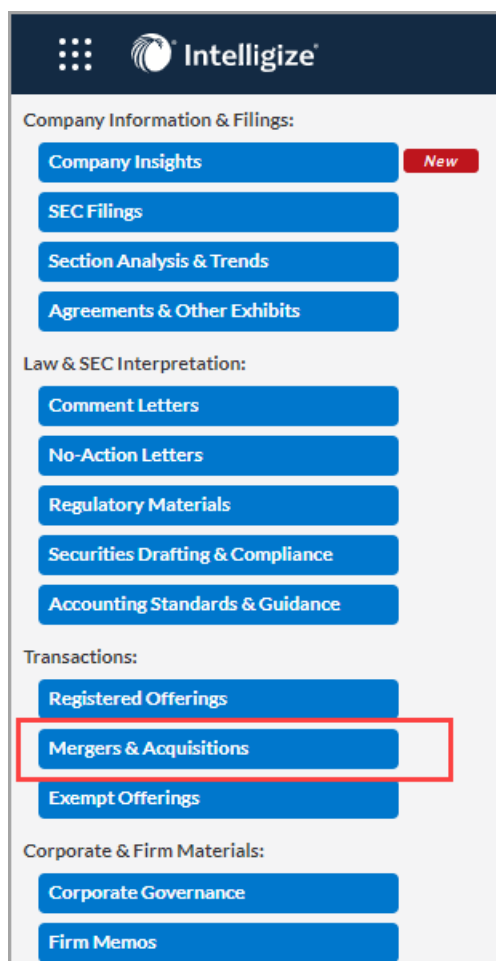
Accessing Merger & Acquisition Information on Intelligize

Challenge: A partner at the firm is attempting to locate some very specific information concerning a merger in the finance industry, specifically the Reverse Triangular Merger between Charles Schwab and Toronto Dominion Bank. She is looking for information on the companies involved in the merger and would like to see the deal points associated with the particular transaction.

Solution: The **Mergers & Acquisitions** database in the Intelligize platform is the perfect solution to quickly and efficiently locate details around a particular transaction, as well as the documents associated with that transaction. The Mergers & Acquisitions database contains over 15,000 transactions, each for \$1 million or more, from 2008 to present. For the transaction to appear in the database, one of the companies must be public.

Step 1:

Click into the **Mergers & Acquisitions application** on the left-hand side of the screen under the transactions area.



Step 2:

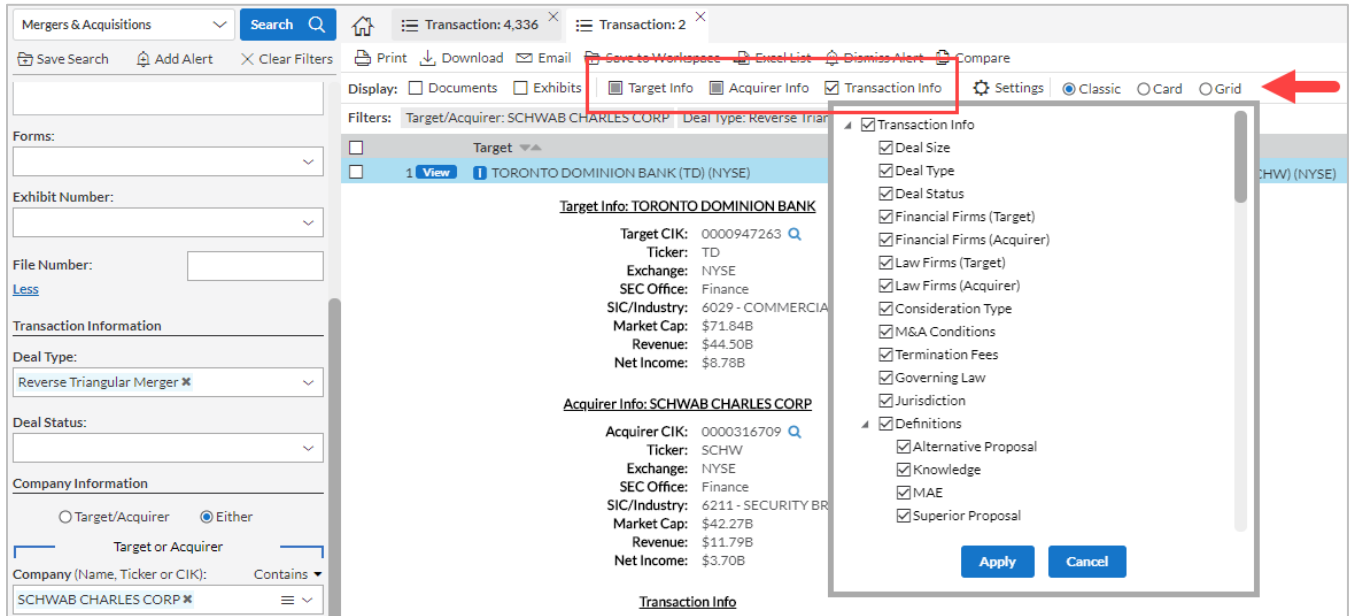
Since the Partner is specifically looking for the Reverse Triangular Merger between Schwab and Toronto Dominion, enter in the transaction type in the respective filter.

The screenshot shows the Intelligize search interface. The 'Deal Type' dropdown is set to 'Reverse Triangular Merger'. The 'Company Information' section is set to 'Target/Acquirer' and 'Target'. The search criteria 'schw' is entered in the 'Company, List and Peers' field. The results table below shows several companies, with 'SCHWAB CHARLES CORP' highlighted.

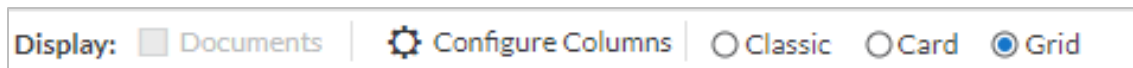
Company, List and Peers	Contains	Name, Tick	Free text
SCHWAB CHARLES CORP	SCHW		0000316709
SCHWEITZER MAUDUIT INTERNATIONAL INC	SWM		0001000623
DIAMOND SCHWARTZ & CO			0000028718
HARPER SCHWERIN /BD			0000045679
SCHWAB & BRICKMAN			0000087632

Step 3:

That particular transaction will appear in the results screen. If we look at the display option, you can choose specific information to display about the Target, Acquirer and Transaction. We will look at the different views as well.



Choose the view that suits your preference.



Classic View: Allow you to view the Target, Acquirer and Transaction data vertically.

Display: Documents Exhibits Target Info Acquirer Info Transaction Info Settings Classic Card Grid

Filters: Target/Acquirer: SCHWAB CHARLES CORP Deal Type: Reverse Triangular Merger

Target	Acquirer	Deal Type	Deal Size	Last Filing
1 View TORONTO DOMINION BANK (TD...)	SCHWAB CHARLES CORP (SCHW...)	Reverse Triangular Merger	\$26B	05/26/2020

Target Info: TORONTO DOMINION BANK

Target CIK: 0000947263 [Q](#)
 Ticker: TD
 Exchange: NYSE
 SEC Office: Finance
 SIC/Industry: 6029 - COMMERCIAL BANKS, NEC
 Market Cap: \$71.84B
 Revenue: \$44.50B
 Net Income: \$8.78B

Acquirer Info: SCHWAB CHARLES CORP

Acquirer CIK: 0000316709 [Q](#)
 Ticker: SCHW
 Exchange: NYSE
 SEC Office: Finance
 SIC/Industry: 6211 - SECURITY BROKERS, DEALERS & FLOTATION COMPANIES
 Market Cap: \$42.27B
 Revenue: \$11.79B
 Net Income: \$3.70B

Transaction Info

Deal Size: \$26B
 Deal Type: Reverse Triangular Merger
 Deal Status: Pending
 Financial Firms (Target): [Sandler O'Neill + Partners L.P.](#) • [J.P. Morgan Securities LLC](#) • [PJT Partners](#) • [TD Securities Inc](#) • [Piper Sandler Companies](#)
 Financial Firms (Acquirer): [Credit Suisse Securities \(USA\) LLC](#)
 Law Firms (Target): [Cravath, Swaine & Moore](#) • [Simpson Thacher & Bartlett](#) • [Wachtell, Lipton, Rosen & Katz](#)
 Law Firms (Acquirer): [Davis Polk & Wardwell](#)
 Consideration Type: Common Stock
 M&A Conditions: [Regulatory Approval](#) • [Shareholder Approval](#) • [Registration Statement Declared Effective](#) • [Listing of Shares on Stock Exchange](#)
 Governing Law: [Delaware](#)
 Jurisdiction: [Delaware](#)
 Definitions: [Definitions MAE](#) • [Definitions Knowledge](#) • [Alternative Proposal](#) • [Superior Proposal](#)

Card View: Allows you to better review Target, Acquirer and Transaction information side by side.

Display: Documents Exhibits Target Info Acquirer Info Transaction Info Settings Classic Card Grid

Filters: Target/Acquirer: SCHWAB CHARLES CORP Deal Type: Reverse Triangular Merger

Target	Acquirer	Deal Type	Deal Size	Last Filing
1 View TORONTO DOMINION BANK (TD) (NYSE)	SCHWAB CHARLES CORP (SCHW) (NYSE)	Reverse Triangular Merger	\$26B	05/26/2020

Target Info: TORONTO DOMINION BANK

Target CIK: 0000947263 [Q](#)
 Ticker: TD
 Exchange: NYSE
 SEC Office: Finance
 SIC/Industry: 6029 - COMMERCIAL BANKS, NEC
 Market Cap: \$71.84B
 Revenue: \$44.50B
 Net Income: \$8.78B

Acquirer Info: SCHWAB CHARLES CORP

Acquirer CIK: 0000316709 [Q](#)
 Ticker: SCHW
 Exchange: NYSE
 SEC Office: Finance
 SIC/Industry: 6211 - SECURITY BROKERS, DEALERS & FLOTATION COMPANIES
 Market Cap: \$42.27B
 Revenue: \$11.79B
 Net Income: \$3.70B

Transaction Info

Deal Size: \$26B
 Deal Type: Reverse Triangular Merger
 Deal Status: Pending
 Financial Firms (Target): [Sandler O'Neill + Partners L.P.](#) • [J.P. Morgan Securities LLC](#) • [PJT Partners](#) • [TD Securities Inc](#) • [Piper Sandler Companies](#)
 Financial Firms (Acquirer): [Credit Suisse Securities \(USA\) LLC](#)
 Law Firms (Target): [Cravath, Swaine & Moore](#) • [Simpson Thacher & Bartlett](#) • [Wachtell, Lipton, Rosen & Katz](#)
 Law Firms (Acquirer): [Davis Polk & Wardwell](#)
 Consideration Type: Common Stock
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 Governing Law: [Delaware](#)
 Jurisdiction: [Delaware](#)
 Definitions: [Definitions MAE](#) • [Definitions Knowledge](#) • [Alternative Proposal](#) • [Superior Proposal](#)
 Termination Fees: [\\$950M \(3.65%\) - Reverse Termination Fee](#)
 Reps and Warranties: [Capitalization](#) • [Compliance with Law](#) • [Financial Statements - GAAP Qualified](#) • [Tax Matters Accuracy of Reps and Warranties](#) • [Double Materiality Scrape](#) • [Materiality Qualifier](#)
 Bring Down of Reqs And Warranties: [Materiality Qualifier](#)
 Covenants: [Fiduciary Out](#) • [Fiduciary Out to No Shop](#) • [Fiduciary Out Triggers](#) • [Hell or High Water](#) • [Matching Right \(Days\)](#) • [No Shop](#)
 Conditions: [Legal Opinion](#) • [Regulatory Approval](#) • [Regulatory Approval Effort](#)
 Remedies and Indemnification: [Sandbagging](#)
 Miscellaneous: [Specific Performance](#) • [Waiver of Jury Trial](#)

Grid View: Allows you to better zero in and review deal points particularly when reviewing or comparing several results. Click Configure Columns to set your preferences.

Display: Documents **Configure Columns** Classic Card Grid

Filters: Target/Acquirer: SCHWAB CHARLES CORP Deal Type: Reverse Triangular Merger

	Target	Acquirer	Deal Size	Deal Type	Deal Status	M&A Conditions	Date
1	TORONTO DOMINION BANK (TD) (NYSE)	SCHWAB CHARLES CORP (SCHW) (NYSE)	\$26B	Reverse Triangular Merger	Pending	Regulatory Approval • Shareholder Approval • Registration Statement Declared Effective • Listing of Shares on Stock Exchange	05/26/2020
2	OPTIONSPRESS HOLDINGS, INC.	SCHWAB CHARLES CORP (SCHW) (NYSE)	\$1B	Reverse Triangular Merger	Completed	Regulatory Approval • Shareholder Approval • Registration Statement Declared Effective • Tax Code Qualification • Listing of Shares on Stock Exchange	09/01/2011

Display: Documents **Configure Columns** Classic Card Grid

Display Settings

Target Check All

- Target CIK
- Ticker
- Exchange
- SEC Office
- Entity Type
- SIC Industry
- Index
- Accelerated Status
- Headquarters
- Incorporated In
- Accounting Std.
- Fiscal Year End
- Market Cap
- Revenue
- Net Income
- Recent Auditor

Acquirer Check All

- Acquirer CIK
- Ticker
- Exchange
- SEC Office
- Entity Type
- SIC Industry
- Index
- Accelerated Status
- Headquarters
- Incorporated In
- Accounting Std.
- Fiscal Year End
- Market Cap
- Revenue
- Net Income
- Recent Auditor

Deal Points Uncheck All

- Deal Size
- Deal Type
- Deal Status
- Financial Firms (Target)
- Financial Firms (Acquirer)
- Law Firms (Target)
- Law Firms (Acquirer)
- Consideration Type
- M&A Conditions
- Termination Fees
- Governing Law
- Jurisdiction
- Definitions MAE
- Definitions Knowledge
- Earn-out
- Earn-out Metric
- Earn-out Period
- Escrow Type
- Escrow Fund
- Purchase Price Adjustment
- Purchase Price Adjustment Metric
- 10b-5 Provision

4/25 items selected Reset to default

Apply
Cancel

Clicking the View button will show all the documents associated with the transaction:

Document	Description	Company	Document Type	Pages	Filed
8-K	Items: 8.01, 9.01	TD AMERITRADE HOLDING CORP		3	05/27/2020
EX-99.1	SUPPLEMENT TO THE JOINT PROXY STATEMENT/PROSPECTUS FOR THE SPECIAL MEETING OF STOCKHOLDERS TO BE HELD JUNE 4, 2020			69	
DEFA14A		TD AMERITRADE HOLDING CORP			05/27/2020
425	8-K	TD AMERITRADE HOLDING CORP			05/27/2020
EX-99.1	SUPPLEMENT TO THE JOINT PROXY STATEMENT/PROSPECTUS FOR THE SPECIAL MEETING OF STOCKHOLDERS TO BE HELD JUNE 4, 2020			6	
8-K	Items: 8.01, 9.01	SCHWAB CHARLES CORP		4	05/27/2020
EX-99.1	SUPPLEMENTAL DISCLOSURES TO DEFINITIVE JOINT PROXY STATEMENT/PROSPECTUS			6	
425	8-K	TD AMERITRADE HOLDING CORP			05/27/2020
EX-99.1	SUPPLEMENTAL DISCLOSURES TO DEFINITIVE JOINT PROXY STATEMENT/PROSPECTUS				
DEFA14A		SCHWAB CHARLES CORP			05/27/2020
DEFA14A		TD AMERITRADE HOLDING CORP			05/26/2020
425	8-K	TD AMERITRADE HOLDING CORP		3	05/26/2020
EX-99.1	SUPPLEMENT TO THE JOINT PROXY STATEMENT/PROSPECTUS FOR THE SPECIAL MEETING OF STOCKHOLDERS TO BE HELD JUNE 4, 2020			4	

Click on the transaction timeline to see a visualization of when important documents were filed during a transaction. Clicking on the bubbles in the timeline link to the corresponding document.

