

# Transforming the future of SEC compliance intelligence



## Focus on the strategic work only you can do

In today's rapidly changing, complex market, it doesn't matter whether you work in a law firm, a corporation or somewhere else. Your challenges are the same—or at least very similar. What does matter is your ability to stay compliant, build stronger deals and agreements, monitor competitors, and deliver value to your shareholders or clients.

That's where Intelligize+ AI™ can play a vital role—linking a broad set of SEC disclosure documents with accounting codes, updates and proposals, ESG reports, news, earnings and event transcripts, and much more with the latest generative AI to help you make smarter decisions, even faster.

We've incorporated new search and AI advancements with the industry's most rigorous tagging of content and leading filtering functionality to make your compliance research process even more efficient. Our Ask AI, AI Summarize and AI Compare reduce fatigue in reading vast volumes of text and mitigate risk with more comprehensive and repetitive benchmarking.

Plus, our user-friendly modern look-and-feel makes searching, viewing and analysis of SEC Filings even more intuitive. And when you get stuck, chat with the industry's most trusted compliance and transactional professionals—with more than 150 years of combined experience—to get unparalleled expertise to better inform your strategy as you perform your SEC research.

Why Intelligize+ AI Excels:

- Multi-vendor, multi-model approach
- Authoritative content
- Answers with verifiable sources
- Proprietary search & retrieval augmented generation
- Human experts in the loop

With the latest AI and search technologies, plus direct access from the platform to real human intelligence, we empower you to focus on the strategic work only you can do.

## Cover all your bases

Sure, you can search for regulatory, disclosure, accounting and ESG content in lots of places. But there's nowhere else you can find context to go with that content. Only Intelligize+ AI pulls together and links a broad set of SEC disclosure documents, accounting standards and business information—from filings to comment letters and SEC interpretations, to exhibits and beyond.

Everything you need for your financial reporting and disclosures is available in one simple, web-based platform. Intelligize+ AI connects and links:

- SEC disclosure documents
- Transactional information like M&A, Registered Offerings or Exempt Offerings
- LexisNexis News including negative news filter
- FASB Codifications, Updates or Proposals and AICPA, IFRS and PCAOB standards
- Firm Memos from law, accounting, and consulting firms
- Corporate Governance documents
- Regulatory Materials containing the statutes, rules, regulations, and other materials pertinent to US capital markets
- Stock price and earnings estimates
- eLearning library featuring courses eligible for CPE credit
- Earnings call and other event transcripts
- ESG Reports

We add the industry's most rigorous tagging of content and the leading filtering functionality, and you get unmatched flexibility and speed to streamline your SEC compliance research.



# Relevant content at your fingertips

## Company information & filings

### SEC FILINGS

*Efficiently search and retrieve SEC filings, agreements and exhibits*

- Search by date filed, form type, accounting standard, company name, market cap, industry, and various other filters
- Easily identify if a filing has been amended or received SEC comments
- Use Ask AI to review and analyze your search results to uncover context-dependent information before you even open individual documents
- Generate AI summaries to provide condensed explanations of sections within a document
- Quickly review redlined changes, and click on links to exhibits incorporated by reference through deep content tagging that delivers unmatched search flexibility and accuracy
- Take advantage of AI Compare to view similarities and differences between documents
- Drill down to a specific financial table—Balance Sheet, Income Statement and Statement of Cash Flows—in 10-Ks and 10-Qs. But it's more than just that—we've normalized the terms for each component to simplify and streamline your searches

### DISCLOSURE BENCHMARKING

*Efficiently benchmark and analyze key disclosures from various filings*

- Search clauses, sections and items extracted from filings and amendments such as 10-Ks, proxies, S-1s and more
- Easily view “like” items, thanks to a unique algorithm that normalizes clauses and groups results by categories
- Save hours by creating matrices for all major 10K & 10Q, sections including MD&A, Business and Notes to Financials, for benchmarking and analysis\*
- Expand your comparative analysis with ESG Risk Factor and Comment Letter matrices
- Use Ask AI, AI Summarize, AI Compare to enable faster benchmarking against peer disclosures within our matrices
- Highlight the most important information within your search results with customized analytics

\* Not available for Cover Page, Table of Contents or Signature page



### COMPANY PROFILE

*See a company or company list snapshot that includes financials, news and analytics & benchmarking links*

- Build a complete picture of your competitors via a summary snapshot
- A single page to streamline your financial data research. See stock price, income statement, balance sheet, statement of cash flow, fundamentals, estimates, ownership and accountants on a single page
- Stay ahead of market development with trusted news, precise alerting
- Access analytics and benchmarking tools from a single tab

### BOARD PROFILES & COMPENSATION

*Speed up research of board/executive composition and compensation in 8-K and proxy disclosures*

- Quickly find relevant precedents and benchmark peers to address new pay versus performance rules
- Track trends on diversity disclosed and benchmark board diversity versus peers
- Identify trends and develop analytics for executive compensation, performance and board composition
- Easily identify role changes disclosed in 8-Ks via color coding of search results



## EARNINGS & EVENT TRANSCRIPTS

*Effortlessly surface insights on your peers from transcripts for earnings calls, presentations, special meetings and more*

- Mitigate risk by analyzing what your peers or competitors are reporting and discussing
- Gain awareness through peer comparisons across companies and industries
- Take the pulse of Wall Street and uncover deep industry insights

## INSIDERS

*Search individual insider transactions within a given filing, or by the whole filing*

- Find insider transactions by size, dollar value, and type of security acquired or disposed
- Filter by the specific transaction type – for example, you can choose to see results only for open market or private purchases, or for grants and other awards under Rule 16b-3
- Search by owner type (director, officer, 10% owner), and by the value of the owner's holdings following transactions
- Text-search the crucial footnotes section of insider filings

## ADV REGISTRATIONS

*Efficiently search current Form ADVs, including associated Part 2 brochures*

- Filter by Organization Type, Assets Under Management, Location, Client Type, Services Offered and much more
- View search results and narrow your search right away with additional post-search filters
- Set up alerts based on any search parameters, so you never miss new filings



## SEDAR

*Search Canadian securities filings, from the Canadian Securities Administrators*

- Updated in real time, search January 1997-present
- Search by text and additional parameters pertaining to both the issuer and the filing, including limiting your search to Mutual Fund issuers and Third-Party filers

## ESG Solutions

### ENVIRONMENTAL, SOCIAL & GOVERNANCE

*Stay ahead of upcoming developments and the latest disclosures in the ESG space*

- Search ESG ranking/rating, topic trends, disclosure trends, frameworks used, ESG to stock price trends, reports (including ESG Assurance Statements), policies and filings
- Build a story that reflects your organization's commitment to ESG
- Search comprehensive governance and investor relations materials, including committee charters, codes of ethics and the composition of the board of directors
- Collected from public filings and company websites, including those listed on the S&P 500 and the Fortune 500

### ESG STANDARDS & GUIDANCE

*Easily research and track changes across leading ESG standards and frameworks for effective advisory or reporting*

- Research six ESG standards at once including, CSRD, ESRS and associated EU regulations, GRI, SASB, ISSB, TCFD, and TNFD
- Compare ESRS interoperability matrices: GRI to ESRS, ESRS to GRI or IFRS S2 to ESRS for seamless gap analysis
- Search and Compare examples of disclosures aligned with SASB or GRI in peer ESG Reports
- Easily navigate tabs for ESRS, GRI, SASB and IFRS S1+S2 Standards (by data points, by industry, etc.)
- Directly access ESG Firm Memos and the Intelligize ESG Newsletter



# Law & SEC interpretations

## COMMENT LETTERS

Gain insight into the evolving focus and regulatory stance of the SEC

- Access all publicly disclosed SEC comments and linked response letters to identify issues that have drawn the attention of examiners
- Quickly view correspondence relevant to your research through letters broken into individual comments and responses—a timesaving feature you won’t find anywhere else
- Use our machine-learning-driven similar comments functionality to locate comments like one you received or found in search results
- Gain a high-level understanding of the landscape by exploring analytics on the home screen, or create customized analytics based on your own search
- Search by SEC examiner, topic, the responding law firm, or numerous other filters

## SECURITIES REGULATION & COMPLIANCE

Keep up-to-date with the regulatory landscape now with conceptual search or Ask AI

- Monitor SEC rulemaking, news and public statements, and staff interpretations with our dashboard views
- Search a curated collection of statutes, regulations, and SEC administrative material pertinent to US capital markets
- Leverage checklists to easily draft 10-K, 10-Q, S-1, S-3 and 8-K filings by connecting the SEC Forms with relevant regulations, SEC Filings, and Comment Letters

## NO-ACTION LETTERS

Hone-in on relevant SEC staff opinion

- Search using multiple keywords or phrases like shareholder proposals and reconsideration requests
- Filter by SEC position or divisions and sub-divisions within Corporate Finance, Investment Management, Trade and Markets and Office of the Chief Accountant
- Use analytics, like most-cited letters, that make it faster and easier to find relevant topics

## SEC ENFORCEMENT

Save time benchmarking trends, performing due diligence and assessing risk

- Benchmark trends in enforcement, including the assessment of penalties and other relief, for specific types of violations and scenarios
- Perform due diligence on individuals or companies to see if they have been involved in any SEC enforcement actions
- Use this information to counsel clients in the following ways:
  - » Perform a risk assessment of a client’s contemplated action to determine the likelihood and severity of potential enforcement
  - » Advocate for clients who are already in trouble, knowing what enforcement remedies are standard for that violation based on existing precedent

# Accounting solutions

## ACCOUNTING STANDARDS & GUIDANCE

Efficiently connect accounting standards with related SEC Regulations and Guidance, Accounting and Law Firm Guidance and the latest SEC disclosures

- Get a single view across FASB, PCAOB, AICPA or IFRS standards
- Track rule changes
- Research and benchmark market standard language for disclosures
- Understand how new accounting standards impact financial reporting
- Create and maintain collaborative checklists for US GAAP disclosure (10-K ) and US Disclosure for Interim Financial Reporting (10-Q)—linked to relevant regulations and examples of similar Comment Letters and guidance
- Identify what’s trending in relation to rule updates and proposals
- Integrated access to our U.S. GAAP eLearning library offering CPE credit
- Use Ask AI for ASCs to quickly navigate the complexities of FASB standards with AI-driven insights



## ACCOUNTING ANALYTICS

*Speed up research and analysis of financial statement disclosures and SEC comments*

- Track the use of non-GAAP disclosure methods and trends in peer reporting
- Monitor most disclosed Critical Audit Matters to gauge areas of auditing difficulty
- Quickly research Material Weakness disclosures from peers to inform your thinking and language
- Easily benchmark key accounting information across multiple peers with Audit Item Matrix

## Transactions

### REGISTERED OFFERINGS

*Efficiently search all '33 Act and '34 Act offerings registered with the SEC from 2010 to present*

- More than 50 filter types help minimize “false positives” so you get to the best and final set of answers for drafting and analyzing
- Search within the clause, paragraph, sub-clause, or phrase of various documents to locate sample language used in disclosures

### MERGERS & ACQUISITIONS

*Identify the salient points of an M&A deal*

- Search for transactions and deal terms using filters such as target, acquirer, transaction type, transaction size and more
- Limit your search to those transactions that have material agreements attached, and to those that have definitive agreements, to view only completed deals
- Get a bird’s eye view of capital markets activity via homepage analytics

### EXEMPT OFFERINGS

*Expand your transactional reach by quickly capturing hard-to-find securities information*

- Memos and international prospectuses for unregistered offerings under Rule 144A, Regulation S, Regulation D, and several other exemptions
- Extracted from private and foreign offering documents so you can search

## AGREEMENTS & OTHER EXHIBITS

*Prepare better quality documents by researching market standards*

- Access a vast collection of contracts and agreements pulled from SEC filings from 1994 to present
- Filter by number, title and more, including the position and salary in an employee agreement
- Rapidly identify market standard clause language and review how others structured contracts of interest
- Use AI Summarize, AI Compare or Ask AI to enable faster review
- Search for agreements that contain specific clause titles or clause language
- Expedite the review of associated material contracts and agreements by following embedded links via Smart Cross Reference in agreement sections, or hover over links to display text from the section

## Corporate & firm materials

### FIRM MEMOS

*See what your experts have to say*

- Review searchable memos and articles from more than 150 law firms, accounting firms and consulting firms
- Review analysis by industry experts to gain relevant insight around compliance strategies
- Use advanced filtering to quickly identify relevant memos by keyword, topic and firm type

### NEWSLETTERS

- See agency meeting announcements, regulatory updates, news stories from national and world news publications and blog posts from various industry-related blogs
- Receive updates about companies and their advisors on the rapidly changing Environmental, Social, and Governance landscape





# Analyze data with greater efficiency

Searching—and finding—the right information gets you halfway to your goal. But what good does research do if you don't have the time or tools to analyze results? Intelligize+ AI takes you all the way through the information gathering process with advanced analytics tools that deliver deep insights into filing and disclosure characteristics, and market information that would otherwise require extensive research effort.

Spend less time researching and more time gaining insight. Effectively monitor competitors and see regulatory trends to mitigate risk. And make better decisions even faster with Intelligize+ AI.

Key highlights:

- Powerful AI tools speed up your review of documents, highlight similarities and differences between documents and provide condensed summaries
- Advanced conceptual search technology enables you to go beyond traditional keyword searches for more intuitive discovery of the most relevant documents based on the concepts of underlying queries
- Unique connected content links directly to relevant documents, news and filings
- Proprietary technology and algorithms determine “What’s Market” by calculating frequency of disclosure topics in documents
- Visualization tools provide both high-level overviews and detailed graphical breakdowns of topics
- One-click Peer Search lets you extract peers from a company’s proxy which can then be edited and saved as customized lists
- Powerful redline capability lets you quickly compare amendments or SEC Comments made to previously searched filings
- Proprietary data tagging enables you to search nearly 2,000 different sections and topics
- AI benchmarking capabilities enable you to gain insight into how others in your industry are reporting on crucial disclosure topics
- Precise alerting capability brings your immediate attention to relevant disclosures from companies of interest

## Support that never stops

Just because Intelligize+ AI is easy to use doesn't mean you won't need our help from time to time. Tap into deep expertise with our teams made up of knowledgeable subject matter experts:

### RESEARCH TEAM – ACCESSIBLE VIA LIVE CHAT, PHONE & EMAIL

With extensive experience in researching SEC files, they're who you go to with questions or to ask for research support. There's no search challenge they can't solve for you.

### ACCOUNT MANAGEMENT & KNOWLEDGE MANAGEMENT TEAMS

Known for their expertise in training clients on research techniques, these teams conduct online training. You pick the subject areas, of course, so they can tailor the training to your specific needs.

## Learn more about Intelligize+ AI™

[www.intelligize.com/ai](http://www.intelligize.com/ai)

## Contact us

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