

# | Company Insights packages on Intelligize®

## Reimagine company research

Navigate seamlessly across connected company disclosure, financials, events, earnings call transcripts, investor presentations, press releases and analyst reports—rapidly making connections and linking to news stories from thousands of sources on LexisNexis News.

A customizable home screen and powerful peer group comparison views guide you along a path of information discovery, highlighting key data points and making it easy to connect the dots and develop insights. Share notes and content with colleagues, and be alerted on important news, activities and events to build a more complete picture of your competitors and understand what they're doing with greater precision.

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### Company Insights includes:

- **Homepage** — Customizable to streamline your ability to rapidly monitor peers and segments
- **Summary** — Get a panoramic view of key market data on your search subject(s)
- **Snapshot** — Summary view of not only key filings, but also areas of activity monitored by the SEC
- **Insiders** — 10 years of insider transaction data extracted from Forms 3, 4 & 5, provided by Lexis Securities Mosaic
- **Accountants** — Accountant information from form 10-Ks, DEF14s and 8-Ks



### Company Insights+ includes:

- All the features of Company Insights
- **Stock Price** — 10 years of end-of-day pricing provided by FactSet
- **Financials** — 10 years of annual and quarterly reports provided by FactSet
- **Estimates** — 3 years of annual and quarterly consensus estimates provided by FactSet
- **News** — 5 years of news and the latest live articles from more than 6,000 sources provided by LexisNexis
- **Ownership** — 3 years of institutional ownership data from forms 13-Fs, 13-Gs and 13-Ds provided by FactSet
- **Transcripts** — 5 years of quarterly, annual, special and corrected analyst meeting transcripts, provided by FactSet. Transcripts are provided within 72 hours of a call.
- **Calendar** — 5 years of events provided by FactSet for corporate meetings and conferences, with the ability to add events directly to your Microsoft Outlook or iCal



### Company Insights+ with Analyst Reports includes:

- **All the features of Company Insights+**
- **Analyst Reports (coming soon)** — 3 years of equity research reports provided by FactSet from more than 1,300 institutions

### Learn more

To learn more about any of these new capabilities, please contact your account manager.

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