

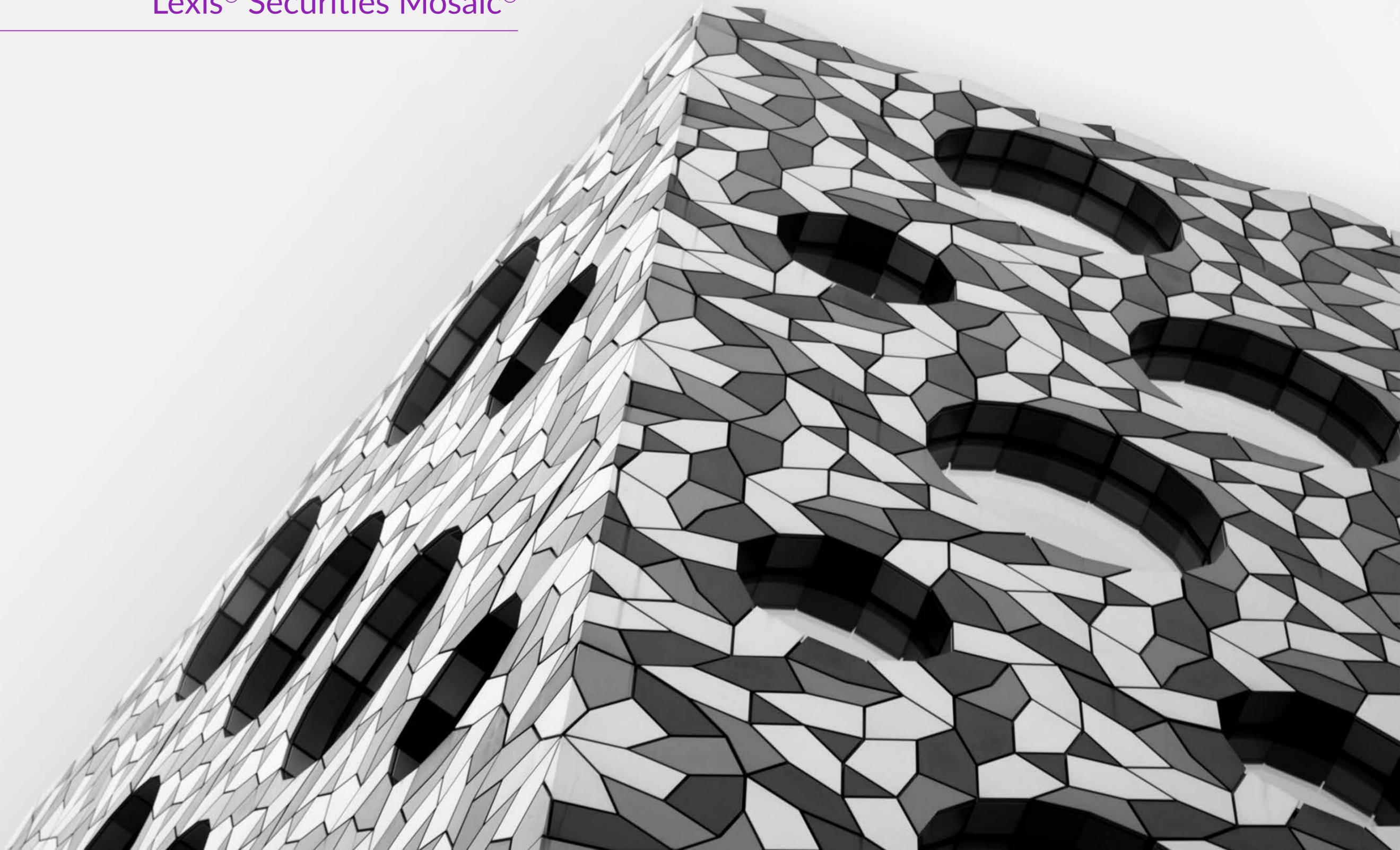
Turning the Art of Research & Compliance into a Science

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Lexis® Securities Mosaic®

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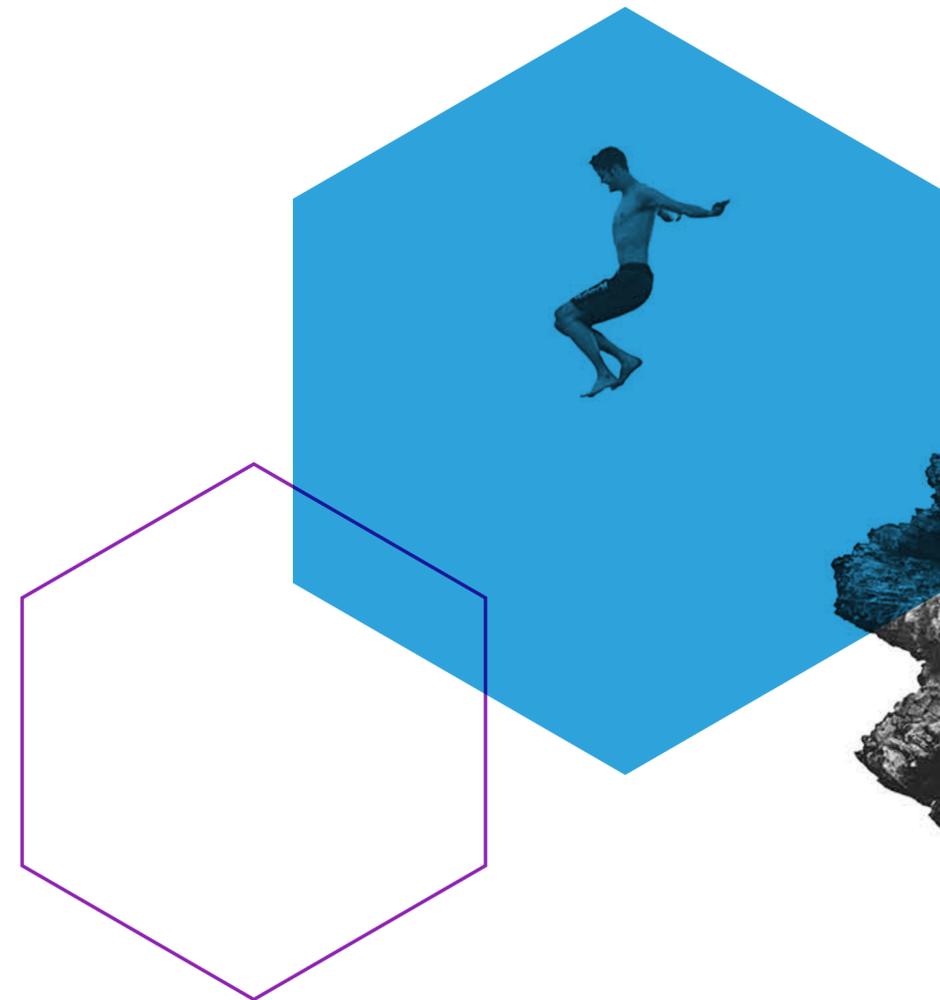


# Meet the Challenges of Securities-Related Work with Confidence

Lexis<sup>®</sup> Securities Mosaic<sup>®</sup> seamlessly guides you through the complexities of global securities-related research and work by providing deep and growing content, powerful workflow and current awareness tools, and expert support. All unified in a single platform.

Our extensive collection of securities materials ensures you get the most reliable, up-to-date information needed to complete your research picture. Advanced search templates and unique workflow and awareness tools make it easier to find and share information relevant to you. And our team of knowledgeable experts is always ready to lend a hand with research and training needs.

**Your ability to respond to securities matters—nimble and strategically—is what matters to us.**



# Get a Clear View of Global Securities Activity—in One Place

Conducting global securities-related research is no easy task. That's why we offer the most comprehensive collection of securities-related matters in one integrated platform. With Lexis Securities Mosaic, you can quickly find SEC filings, comment letters, no-action letters, private placements, agreements, law firm memos and much more—all updated in virtually real time.

Whether your work involves regulatory compliance, international business development, investment prospecting, executive compensation reporting or other securities-related matters, we've got you covered. Piece by piece, Lexis Securities Mosaic gives you the most broad, insightful picture of the global securities market. So you can quickly pinpoint relevant content and make strategic decisions with confidence.

## A Full Array of Securities Content



### International Filings

Conduct extensive company research within a specific industry with a variety of global filings:

- **US SEC Filings**—Search more than 17+ million documents dating back to 1960
- **Canadian SEDAR Filings**—Examine filings of Canadian publicly traded companies dating back to 1997
- **NSM UK Filings**—Find filings by companies that have issued equity securities via the UK dating back to the late 1990s



### SEC Comment Letters & No-Action Letters

Know how SEC rules are being applied with:

- **SEC Comment Letters**—Search by industry, location and subject-form, plus view related letters as a single thread
- **No-Action Letters**—Filter more than 70,000 documents by company, SEC category or position



### Private Placements

Inform due diligence and precedent language needs with Private Placement Memoranda covering:

- **US Private and SEC-exempt offerings** under Rule 144A, Reg S and Reg D
- **International prospectuses** detailing offerings by international companies



### Agreements & Model Docs

Monitor peer actions and assess potential partnership opportunities with model precedent language from documents including:

- Agreements
- Contracts
- Covenants
- Bylaws
- Opinions



### Laws, Rules & Agency Materials

Search the entire federal regulatory landscape in a single review to find:

- Complete SEC materials including guidance, enforcement, rulemaking and more
- Administrative releases from dozens of other federal regulators
- SRO materials
- Public laws and legislation
- Federal Register
- Current, complete Code of Federal Regulations (CFR)
- US Code
- Rulemaking Trackers



### Law Firm Memos

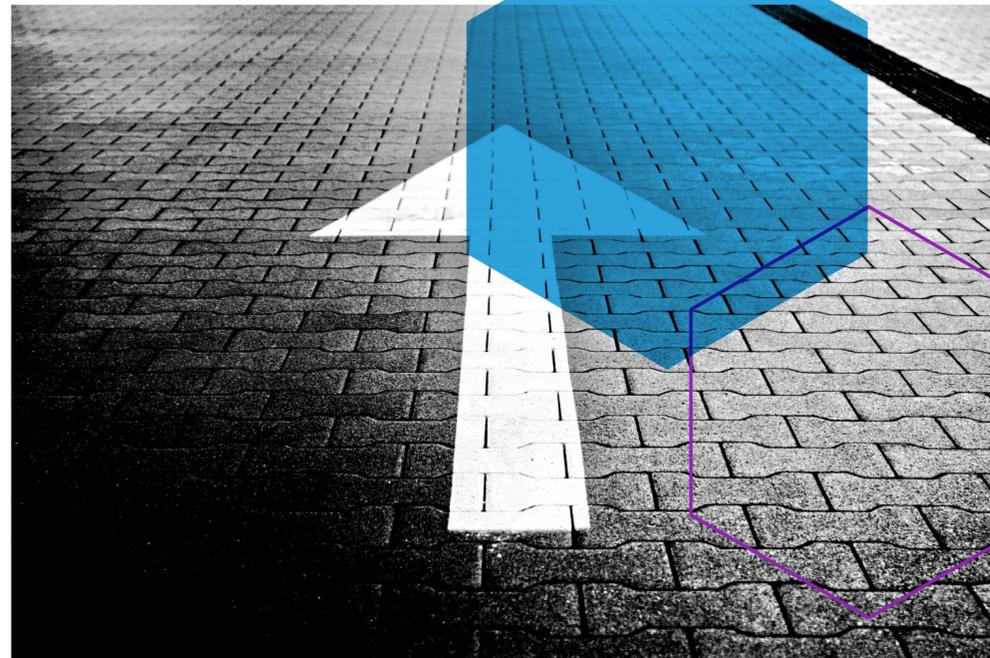
Gain perspective on your topic through expert commentary:

- Provided in more than 110,000 curated law firm memos
- Covering 46 practice areas
- Ranging from Energy and IP to Labor & Employment and Corporate Governance

# Keep Up with Constant Change

We know that today's global securities landscape changes rapidly. And that not having the latest filings, regulatory updates and industry news is not an option for you. Lexis Securities Mosaic makes sure that never happens by providing a unique and diverse range of current awareness tools—like a daily news service, curated articles, law firm memos and more.

Worried about information overload? Don't be. You can set up custom alerts and RSS feeds that enable you to quickly focus on the information that matters most. Plus, you can easily stay on top of the latest rulemaking releases with our exclusive Dodd-Frank Tracker and Affordable Care Act Tracker. With Lexis Securities Mosaic, you'll gain more insight, more efficiency and more certainty to support your decision making.



## Content that's Always Current—and Relevant



### Daily News Service

Gain insight on the latest happenings with news, analysis and guidance from expert attorneys and commentators. Some highlights:

- **Daily Securities News**—SEC updates, plus curated corporate and securities news
- **Lexis Securities Mosaic Blogwatch**—daily posts from industry leaders
- **Corporate Counsel Report**—information about securities, M&A and corporate governance for attorneys representing corporations
- **Recent law firm memos**—more than 110,000 editorially reviewed and curated law firm memos covering 46 practice areas

## Follow Impactful Regulation with Ease



### Federal Rulemaking Trackers

Our exclusive rulemaking offering keeps you informed of the latest federal rulemaking releases pertaining to the:

- Dodd-Frank Act
- Affordable Care Act

# Streamline the Way You Search

Conducting a global search means you've got a lot of ground to cover. And who has time to dig into various sources that offer no support? With Lexis Securities Mosaic, you can quickly and thoroughly search the entire depth and breadth of our SEC content with ease. Our intuitive, user-friendly search tools—many of which you won't find anywhere else—help you do more in less time and with more accuracy.

Still not finding what you need? Tap into deep expertise with our knowledgeable research experts who can refine your search for better results. They'll help you cover that ground in no time. And if it's customer support or training assistance you're after, you'll also get unlimited, 24/7 access to our team via phone or email.



## Quickly Pinpoint Pertinent Information

### Powerful Search Features

Advanced search capabilities help you drill down deeper – and more accurately – so you spend less time looking for information.

- Enhance search precision using a unique set of 45 different SEC filing filter options
- Instantly see revisions to SEC filings with the Redline tool that detects even slight changes in wording, deletions and additions
- Share your findings with colleagues in a single click
- Quickly locate exhibits and other documents incorporated by reference in SEC filings with the Reference Retriever tool
- Increase efficiency by storing and saving documents for later reference, and by emailing or batch printing key findings
- Improve productivity using more search options including Item searching for forms 10-K, 10-Q and 20-F

## Find Out More about Lexis Securities Mosaic

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